# **Confidentiality Policy**

Privacy is essential to the exercise of free speech, free thought and free association. The Black Watch Memorial Library is committed to protecting your privacy, whether you are a patron, visitor and/or donor.

By using our website, attending our events, participating in our programs, downloading our mobile applications, accessing our database, visiting a library location, or donating to us, you agree to this policy.

With your consent, you agree to let us use your e-mail address and/or phone number and postal address to communicate with you about our programs, services, and fundraising efforts, however, in accordance with New York State law (NY CPLR Section 4509) and our own commitment to your privacy, **information about materials that you check out and information that you access is kept confidential.** All library records that identify types of materials used by or personal information about individuals are confidential in nature. Under no circumstances shall library staff provide information of any kind about an individual library user. No library records shall be made available to the public, press or government agency, except by such process, order or subpoena authorized by federal, state or local law, or upon the written consent of the library user. Only the library manager is authorized to accept the court order or subpoena.

# Law Enforcement Inquiries

The Black Watch Memorial Library recognizes and strives to follow the practices of the ALA Code of Ethics, Article III, "We protect each library user's right to privacy and confidentiality with respect to information sought or received and resources consulted, borrowed, acquired or transmitted," to the fullest extent of our abilities. Black watch Memorial Library will also support the rights and privacy of our patrons with the Civil Practice Laws and Rules Section 4509, Library Records.

In the event that the Black Watch Memorial Library is served with a formal written and legitimate request (Court Order) by federal and/or state authorities under the Uniting and Strengthening America by Providing Appropriate Tools Required to Intercept and Obstruct Terrorism (USA Patriot Act) or the Foreign Intelligence Surveillance Act (FISA), the library manager and staff will comply with all specified requests.

### **During a Visit:**

#### Staff should:

- 1. If anyone approaches a staff member alleging to be a law enforcement official requesting information, DO NOT DISCLOSE ANY INFORMATION.
- 2. Ask for identification and then immediately refer the agent or officer to the library manager or designated staff. Photocopy identification or take business card.

#### Manager or person designated should:

- 1. Ask to see the court order(s) (for example: search warrant, subpoena, National Security letter) authorizing law enforcement.
- 2. Call legal counsel.
  - If the agent or officer does not have a court order compelling the
    production of records, the manager or officer should explain the
    library's confidentiality policy and/or the state's confidentiality law (NYS
    4509) and inform the agent or officer that the users' records are not
    available except when a proper court order in good form has been
    presented to the library.
  - If there is no court order presented the FBI and/or local law enforcement has no authority to compel cooperation with an investigation or require answers to questions (other than the name and address of the person speaking to him/her). If the agent or officer makes an appeal to patriotism, the manager will explain that, as good citizens, the library staff will not respond to informal requests for confidential information, in conformity with professional ethics, First Amendment freedoms and state law.
  - If the agent or officer does present a court order the manager should immediately refer the court order to the library's legal counsel for review.

# If the court order is in the form of a <u>subpoena</u>:

 Counsel will examine the subpoena for any legal defect including the manner in which it was served on the library, the breadth of its request, its form, or an

- insufficient showing of good cause made to a court. If a defect exists, counsel will advise on the best method to resist the subpoena.
- Through legal counsel the manager will insist that any defect be cured before records are released and that the subpoena is strictly limited to require release of specifically identified records or documents.
- The attorney or manager will require that the agent, officer or party requesting the information submit a new subpoena in good form and without defects.
- The attorney or manager will review the information that may be produced in response to the subpoena before releasing the information. They will follow the subpoena strictly and will not provide any information that is not specifically requested in it.
- If disclosure is required the library's counsel will draft a request to the court to enter a protective order keeping the information confidential and limiting its use to the particular case. The document will ask that access be restricted to those persons working directly on the case.

# If the court order is in the form of a search warrant:

- Search warrants are executable immediately. However, ask to have library counsel present before search begins to allow counsel to examine the warrant and assure that the search conforms to the terms of the warrant. This request may not be granted.
- Gather records identified in the warrant and present them rather than allowing non-library personnel to go through the library's databases or records.

# If the court order is a search warrant issued under the Foreign Intelligence Surveillance Act (FISA) (USA Patriot Act amendment):

- The recommendations for a regular search warrant still apply. However, a search warrant issued by a FISA court also contains a "gag order". That means that no person or institution served with the warrant can disclose that the warrant has been served or that records have been produced pursuant to the warrant.
- The library and its staff must comply with this order. No information can be disclosed to any other party or to the patron whose records are the subject of

- the search warrant. Under the March 9, 2006 reauthorization, the gag rule of who can be informed has been slightly loosened suggesting you can call anyone necessary to the respond to the request. This could mean the library manager or tech staff.
- The gag order does not change a library's right to legal representation during the search. The library can still seek legal advice concerning the warrant and request that the library's legal counsel be present during the actual search and execution of the warrant.

## If the court order is in the form of a National Security Letter:

The procedure is the same as for a search warrant. However, a gag order applies. The manager will contact library counsel. If the manager is not available, contact the librarian in charge. S/he may request that the library's counsel be present during the search and that the search be delayed until counsel examines the court document. Id law enforcement chooses to proceed, the library must comply.

Revised by the Board of Trustees Date Adopted by the Board of Trustees 2/27/2025